

Blue Coast Hotels Ltd.

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CIN No.: L31200GA1992PLC003109

Blue Coast
Group of Hotels

16th October, 2014

BY FAX / COURIER

MR. RAJESH GANDHI
DEPARTMENT OF CORPORATE SERVICES - CRD
BOMBAY STOCK EXCHANGE LIMITED
1ST FLOOR, NEW TRADING RING
ROTUNDA BUILDING, P. J. TOWERS
DALAL STREET, FORT, MUMBAI - 400 001
FAX: 022 - 2272 2037 / 2039 / 2041 / 2061

MR. HARI. K.
ASST. VICE PRESIDENT
NATIONAL STOCK EXCHANGE OF INDIA LTD.
"EXCHANGE PLAZA", PLOT NO. C- 1, G-
BLOCK,
BANDRA - KURLA COMPLEX,
BANDRA (E), MUMBAI - 400 051
FAX: 022 - 2659 8237 - 8238 / 2659 8347 -
8348

Sub: Compliance Of Listing Agreement.

Dear Sir,

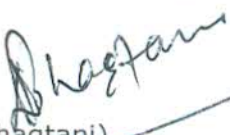
Referring to captioned subject, please find enclosed herewith the following documents as per the requirements of the Listing Agreement for the quarter ending 30th September, 2014.

- ✓ 1. Shareholding Pattern as per cl. 35 of the Listing Agreement.
2. Certificate regarding Share Transfers as per cl. 47 of the Listing Agreement as received from Company Secretary in Practice for the half year ending 30th Sept. 2014.
3. Reconciliation of Share Capital Audit Report as received from Company Secretary in Practice for the quarter ended 30th Sept. 2014.

Kindly take the above documents on record.

Thanking you,

Yours Faithfully,
for **BLUE COAST HQTELS LIMITED**


(Dilip Bhagtani)
Chief Financial Officer
Encl.: As above

PARK HYATT GOA

RESORT AND SPA

MGM  GRAND


Sheraton
Chandigarh


Sheraton
Amritsar

The Spirit of India™

Annexure II
BLUE COAST HOTELS LTD

(1) (a) Statement showing Shareholding Pattern as on

30/09/2014

Category code	Category of shareholder	Number of shareholders	Total Number of Shares	Number of shares held in dematerialized form	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A) Shareholding of promoter and promoter Group								
(1) Indian								
(a)	INDIVIDUALS/HUF	12	4,03,100	4,03,100	4.55	4.55	3,13,342	77.73
(b)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(c)	BODIES CORPORATE	12	35,39,900	35,39,700	39.93	39.93	35,39,700	99.99
(d)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (1)	24	39,43,000	39,42,800	44.48	44.48	38,53,042	97.72
(2) Foreign								
(a)	INDIVIDUALS(NRI)/FOREIGN INDIVIDUALS	0	0	0	0.00	0.00	0	0.00
(b)	BODIES CORPORATE	0	0	0	0.00	0.00	0	0.00
(c)	INSTITUTIONS	0	0	0	0.00	0.00	0	0.00
(d)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(e)	ANY OTHER (SPECIFY)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A) (2)	0	0	0	0.00	0.00	0	0.00
	Total (A)	24	39,43,000	39,42,800	44.48	44.48	0	0.00
(B) Public shareholding								
(1) Institutions								
(a)	MUTUAL FUNDS/UTI	0	0	0	0.00	0.00	0	0.00
(b)	FINANCIAL INSTITUTIONS/BANKS	0	0	0	0.00	0.00	0	0.00
(c)	CENTRAL GOVERNMENT/STATE GOVERNMENT	0	0	0	0.00	0.00	0	0.00
(d)	VENTURE CAPITAL FUND	0	0	0	0.00	0.00	0	0.00
(e)	INSURANCE COMPANIES	0	0	0	0.00	0.00	0	0.00
(f)	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(g)	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.00	0.00	0	0.00
(h)	QUALIFIED FOREIGN INVESTOR	0	0	0	0.00	0.00	0	0.00
(i)	MARKET MAKER	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)	0	0	0	0.00	0.00	0	0.00
(2) Non-institutions								
(a)	BODIES CORPORATE	54	23,56,176	23,55,836	26.58	26.58	0	0.00
(b)	i) INDIVIDUALS -HOLD UPTO 1 LAKH (NOM VALUE)	937	2,16,449	1,36,526	2.44	2.44	0	0.00
	ii) INDIVIDUALS -HOLD ABOVE 1 LAKH (NOM VALUE)	1	31,757	31,757	0.36	0.36	0	0.00
(c)	ANY OTHER (SPECIFY)- A) CLEARNG MEMBERS	3	127	127	0.00	0.00	0	0.00
	NON-RESIDENTS	9	5,291	4,991	0.06	0.06	0	0.00
	FOREIGN COMPANY	2	23,12,162	23,12,162	26.08	26.08	0	0.00
	TRUSTS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B) (2)	1006	49,21,962	48,41,399	55.52	55.52	0	0.00
	Total (B)	1006	49,21,962	48,41,399	55.52	55.52	0	0.00



(I)	Category of shareholder (II)	Number of shareholders (III)	Total Number of Shares (IV)	Number of shares held in dematerialized form (V)	Total Shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	No. of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
	Total (A+B)	1030	88,64,962	87,84,199	100.00	100.00	38,53,042	43.46
(C)	Shares held by Custodians and against which							
	Depository Receipts have been issued							
	SHARES HELD BY CUSTODIANS	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	Total (C)	0	0	0	0.00	0.00	0	0.00
	Grand-Total (A+B+C)	1030	88,64,962	87,84,199	100.00	100.00	38,53,042	43.46



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" as on 30/09/2014

Polind / DPID,CLID	Name of the shareholder	Details of Shares held		Encumbered shares(*)			Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	Number	As a percentage VI=(V)/ (III)*100	As a % of grand total (A)+(B)+(C) of sub-classes (I) (a)	No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10147067	AANCIAL SURI	20,200	0.23	20,200	100.00	0.23				
-2	IN301127/15208413	ANJ SURI	25,200	0.28	25,000	99.20	0.28				
3	IN300724/10147477	ANUGHA SURI	20,200	0.23	20,000	99.00	0.23				
4	IN301127/15180046	ARUN SURI	63,600	0.72	0	0.00	0.00				
5	IN300011/10457630	BROOK INVESTMENTS & FINANCIAL SERVICES PVT. LTD	3,20,000	3.61	3,20,000	100.00	3.61				
6	IN300011/10457621	CONCEPT CREDITS & CONSULTANTS PVT. LTD	3,20,000	3.61	3,20,000	100.00	3.61				
7	IN300011/10548872	EPTOME HOLDINGS PVT.LTD	3,20,000	3.61	3,20,000	100.00	3.61				
8	IN300724/10147614	GUJAY SURI	20,200	0.23	20,000	99.00	0.23				
9	IN301127/15208405	KANTA SURI	25,400	0.29	0	0.00	0.00				
10	IN300724/10139753	KUSHAL SURI	20,200	0.23	20,200	100.00	0.23				
11	IN300724/10322095	LIQUID HOLDINGS PVT. LTD	3,20,000	3.61	3,20,000	100.00	3.61				
12	IN301127/15162786	MAMTA SURI	89,000	1.00	89,000	100.00	1.00				
13	IN300011/10414578	MID MID FINANCIAL SERVICES & INVESTMENTS PVT LTD	3,20,000	3.61	3,20,000	100.00	3.61				
14	IN301127/15180054	P.I.SURI	30,400	0.34	30,400	100.00	0.34				
15	IN300011/10457605	REACT INVESTMENTS & FINANCIAL SERVICES PVT.LTD	3,20,000	3.61	3,20,000	100.00	3.61				
16	IN301127/15180062	SANJAY SURI	30,400	0.34	30,400	100.00	0.34				
17	IN300011/10548864	SCOPE CREDITS & FINANCIAL SERVICES PVT.LTD	3,20,000	3.61	3,20,000	100.00	3.61				
18	IN300011/10548889	SHED SECURITIES & SERVICES PVT.LTD	3,20,000	3.61	3,20,000	100.00	3.61				
19	0001661	SHIVAJI PESTICIDES&CHEMICALS P LTD	200	0.00	0	0.00	0.00				
20	IN300011/10457613	SOLACE INVESTMENTS & FINANCIAL SERVICES PVT. LTD.	3,39,700	3.83	3,39,700	100.00	3.83				
21	IN300011/10457648	SOLITARY INVESTMENTS & FINANCIAL SERVICES PVT. LTD	3,20,000	3.61	3,20,000	100.00	3.61				
22	IN300011/10457592	SQUARE INVESTMENTS & FINANCIAL SERVICES PVT. LTD	3,20,000	3.61	3,20,000	100.00	3.61				
23	IN301127/15208448	SUNTA SURI	25,200	0.28	25,042	99.37	0.28				
24	IN301127/15208430	SUNISH SURI	33,100	0.37	33,100	100.00	0.37				
Grand-Total			39,43,000	44.48	38,53,042	97.72	43.46	-	-	-	-



**Annexure II
BLUE COAST HOTELS LTD**

(c)(ii) Statement showing holding of securities (including shares,warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares as on **30/09/2014**

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10141849	FERRY HOLDINGS LIMITED	11,62,162	13.11					
2	IN300724/10140977	BETTY CAPITAL LIMITED	11,50,000	12.97					
3	IN301549/15770047	NORTHERN PROJECTS LIMITED	6,60,000	7.45					
Grand-Total			29,72,162	33.53	-	-	-	-	-



Annexure II
BLUE COAST HOTELS LTD

(c)(i) Statement showing holding of securities (including shares,warrants,convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares as on 30/09/2014

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above	Details of warrants		Details of convertible securities		Total shares (including shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
					No. of Warrants held	As a % of total no. of warrants of the same class	No. of convertible securities held	As a % of total no. of convertible securities of the same class	
1	IN300724/10141849	FERRY HOLDINGS LIMITED	11,62,162	13.11					
2	IN300724/10140977	JETTY CAPITAL LIMITED	11,50,000	12.97					
3	IN301549/15770047	NORTHERN PROJECTS LIMITED	6,60,000	7.45					
4	IN300724/10018422	NIKITAN TRADERS PVT. LTD.	3,10,700	3.50					
5	IN300724/10018414	POINT INVESTMENTS PVT. LTD.	3,03,700	3.43					
6	IN301549/16703557	PRAVEEN ELECTRONICS PVT LTD	3,00,100	3.39					
7	IN300476/42956553	MORGAN VENTURE LTD	2,87,561	3.24					
8	IN301127/15119592	IBHONY TRADERS PVT LTD	2,42,100	2.73					
9	IN300476/42810004	NAMBEDI LEASING AND FINANCE LTD	1,19,400	1.35					
Grand-Total			45,35,723	51.17	-	-	-	-	-



Annexure II
BLUE COAST HOTELS LTD

(1) (d) Statement showing details of lock-in shares as on 30/09/2014

Sr. No.	Folio# / DPID,CLID	Name of the shareholder	Category of Shareholders (promoters/ Public)	Number of shares	Shares as a percentage of total number of shares (i.e Grand total (A+B+C)) in para(I)(a) above
1	IN301127/15208448	SUNITA SURI	Promoter	158	
Grand-Total				158	



